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My Account **Create Survey** My Surveys **Address Book** Need Help? survey title: **AT/ Archon HiLevel Requirements** design survey | collect responses | analyze results Prioritization Edit Title current report: Default Report | Add Report **View Summary** 🌇 Browse Responses **Response Summary** Total Started Survey: 26 Total Completed Survey: 18 (69.2%) 🗣 Filter Responses **Crosstab Responses** Show this Page Only Download Responses Page: Default Section 🐧 Share Responses 1. Your Name (Optional) **Download** Response Count Show replies 18 answered question 18 8 skipped question 2. Indicate whether you are an AT user, or Archon user, or use **Create Chart Download** neither. Response Response Percent Count **Archivists' Toolkit** 46.2% 12 Archon 26.9% 7 Neither 26.9% 7 answered question 26 skipped question 0 3. Type of archive that you represent **Create Chart Download**

3. Type of archive that you represer	t	Create Chart	Download
		Response Percent	Response Count
Academic		75.0%	18
Historical society		8.3%	2
Governmental		8.3%	2
Business		4.2%	1
Museum		4.2%	1
		answered question	24
		skipped question	2
4. How many staff (professionals and at your repository?	d paraprofessionals) work	Create Chart	Download
		Response Percent	Response Count
1		0.0%	0
2-3		4.2%	1
3-6		41.7%	10
7-10		25.0%	6
11-20		12.5%	3
More than 20		16.7%	4
		answered question	24
		skipped question	2
		Show th	nis Page Only
Page: Archive Functions			
5. Rate the following features accord	ling to importance:	<u>Cı</u>	reate Chart
	Must Very Useful have to me	Not I do not useful understan to me the featur	Average
		answe	ered question
		skin	ped question

	ate the following features accord	ding to in	nportance	: :		Creat	e Chart
	Repository Information	35.0% (7)	25.0% (5)	40.0% (8)	0.0% (0)	0.0% (0)	2.95
	Repository Statistics	15.0% (3)	45.0% (9)	30.0% (6)	10.0%	0.0% (0)	2.65
		()	Hide replie	s I would I	like to hav	e these particula	r features:
1.	My role is in the digital library gro managing this software for multip University. Features that support different administrative users, pric this setup.	le reposite	ories acros ferent repo	ss the ositories wi	th	, Dec 21, 2009 1	0:09 AM
2.	Note: I would consider this useful are not sharing the application wi info w/in database isn't critical. W the format of it is different than will supports. It would be more useful exported report several queries b processing data.	th others, ith stats, nat the re to me if I	so having I do an and pository st could incl	repository nual report ats module ude in an	, but	Dec 18, 2009 8:1	1 AM
3.	The ability to maintain the records consortial model, for example), so composed of their own distinct are the new archival management so	ome of wh chival uni	ose memb	ers are		, Dec 17, 2009 6	:13 AM
		ittiaio.					
4.	Stats would be useful if it could be annual report format. So, many count to pull in several queries based o contained within application.	e customi ustomizab	le fields a	nd the opti	on	l, Dec 16, 2009 7	7:47 AM
_	Stats would be useful if it could be annual report format. So, many could be pull in several queries based or	e customi ustomizab	le fields a	nd the opti	on data	I, Dec 16, 2009 7	
5.	Stats would be useful if it could be annual report format. So, many could to pull in several queries based of contained within application.	e customi ustomizab n accessi ns in Arch	ole fields a ons and p	nd the option of	on data Wed		7:06 AM
5. 6.	Stats would be useful if it could be annual report format. So, many country to pull in several queries based of contained within application. Customizable reports The retention of the current option	e customi ustomizab n accessi ns in Arch ackage is f tracking ely reque nd helpful otion to ch	non (contained highly desired by the late us in the neck, whice	nd the opti rocessing of ct info, etc. sirable. -house state e user ne long run	on data Wed) Tue its, Tue	I, Dec 16, 2009 7	7:06 AM :04 PM
5. 6.	Stats would be useful if it could be annual report format. So, many countries to pull in several queries based of contained within application. Customizable reports The retention of the current option are essential and the statistical properties. We currently have other means of but I'm sure any features collective community would be of interest at There is no "Potentially useful" open.	e customi ustomizab n accessi ns in Arch ackage is f tracking ely reque nd helpful btion to ch ed "Usefu	non (contant highly desvarious in sted by the leto, whice I to me".	nd the opti- rocessing of ct info, etc. sirable. -house state e user ne long run h would be	on data Wed) Tue	I, Dec 16, 2009 7 Dec 15, 2009 2	7:06 AM :04 PM :01 PM
5. 6. 7.	Stats would be useful if it could be annual report format. So, many countries to pull in several queries based of contained within application. Customizable reports The retention of the current option are essential and the statistical part was any features collective community would be of interest at there is no "Potentially useful" of more accurate, so I've just checked I would like for the finished productive positories permissions at a grant state of the productive positories permissions at a grant state of the productive produc	e customi ustomizab n accessi ns in Arch ackage is f tracking ely reque nd helpful otion to ch ed "Usefu ct to be al nular leve (extents) tatements	non (contained highly desired by the late warious in steed by the late warious in the late warious in the late warious in the late warious late wari	nd the opti- rocessing of ct info, etc. sirablehouse state user he long run h would be age multip ike it to	on data Wed Tue tts, Tue Mon	I, Dec 16, 2009 7 Dec 15, 2009 2 Dec 15, 2009 2	7:06 AM :04 PM :01 PM
4. 5. 6. 7.	Stats would be useful if it could be annual report format. So, many countries to pull in several queries based of contained within application. Customizable reports The retention of the current option are essential and the statistical process. We currently have other means of but I'm sure any features collective community would be of interest at There is no "Potentially useful" of more accurate, so I've just checked I would like for the finished product repositories permissions at a gramprovide union catalog support. Need to be able to track amounts need to address multiple extents.	e customi ustomizab n accessi ns in Arch ackage is f tracking ely reque nd helpful otion to ch ed "Usefu ct to be al nular leve (extents) tatements	non (contained highly desired by the late warious in steed by the late warious in the late warious in the late warious in the late warious late wari	nd the opti- rocessing of ct info, etc. sirablehouse state user he long run h would be age multip ike it to	on data Wed Tue tts, Tue Mon	I, Dec 16, 2009 7 Dec 15, 2009 2 Dec 15, 2009 2	7:06 AM :04 PM :01 PM 7:44 PM

6						Crea	te Chart	j
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	i
Sta	ff user management / information	40.0% (8)	15.0% (3)	40.0% (8)	5.0% (1)	0.0% (0)	2.90	•
Publi	ic user management / information	10.5% (2)	26.3% (5)	47.4% (9)	10.5% (2)	5.3% (1)	2.26	
		P	lide replie	s I would I	ike to hav	e these particul	ar features:	÷
1.	It's hard to say re: public user mg this feature in AT. I think it will be access for the public. Re: staff, I vauditing in the database so I can records. I would also like to be ab otherwise give a staff member no employee leaving, for example).	very usef would very keep track ble to retire	ul when the much like of who e a user re	ere is web to have n ntered wha cord, or	nore	Dec 18, 2009 8	3:11 AM	Q
2.	Interoperability with third-party sy would also be nice if the Public U enough to replace the need for pr	ser mana	gement fe	-		u, Dec 17, 2009	6:13 AM	Q
3.	A "Read Only" permissions level	would be u	useful.		We	ed, Dec 16, 2009	9 8:33 AM	Q
4.	Compatibility with other application plugins)	ons (e.g. A	eon or ref	erence mo	dule We	ed, Dec 16, 2009	9 7:06 AM	Q
5.	See features currently available. this time.	No additic	nal featur	e requests	at Tu	e, Dec 15, 2009	2:04 PM	Q
6.	It will be essential to control perm				Tu	e, Dec 15, 2009	2:01 PM	Q
7.	We don't track our staff that way for it. Might be useful for tracking Curat The Public user mgmt might be a separate User Registration and b priority right now.	torial chan	iges?? to do awa	y with a		n, Dec 14, 2009	9 2:38 PM	Q
						answere	d question	•
						skippe	d question	
7						Crea	te Chart	<u></u>
		Must	Very	Useful	Not	I do not	Rating	·
						answere	d question	-

7							te Chart
		have	useful to me	to me	useful to me	understand the feature	Average
	Collection management	47.4% (9)	21.1% (4)	21.1% (4)	5.3% (1)	5.3% (1)	3.00
		() H	Hide replie	s I would	like to hav	e these particul	ar features:
1.	Provenance and rights tracking.				Mor	n, Dec 21, 2009	10:09 AM
2.	I am still a bit unclear about what the be very useful depending on what			-	ould Fri,	Dec 18, 2009 8	:11 AM
3.	GENERAL COMMENT: I see this management") as a low priority for requirements of integrated AT/Arc "accession-type" process tracking could be developed as a later plug	r the initia hon an with that	al functiona d advocat module. F	al e keeping Perhaps th	the	, Dec 17, 2009	9:46 AM
4.	Acquisitions and processing mate desirable, but not required.	rials work	flow featu	res are	Tue	, Dec 15, 2009	2:04 PM
		f tracking	collection	mat. info.	but Tue	, Dec 15, 2009	2:01 PM
5.	We currently have other means of l'm sure any features collectively r would be of interest and helpful to "Potentially useful" option to check so l've just checked "Useful to me	equested us in the k, which v	I by the use long run.	er commu There is n	nity 10		
6.	I'm sure any features collectively r would be of interest and helpful to "Potentially useful" option to check	requested o us in the k, which v ".	I by the use long run. Would be r	er commul There is n nore accur	nity no rate, Mor	n, Dec 14, 2009	2:38 PM
	I'm sure any features collectively r would be of interest and helpful to "Potentially useful" option to check so I've just checked "Useful to me Multiple extent statements for Acc	requested o us in the k, which v ".	I by the use long run. Would be r	er commul There is n nore accur	nity no rate, Mor	n, Dec 14, 2009 answere	d question
	I'm sure any features collectively r would be of interest and helpful to "Potentially useful" option to check so I've just checked "Useful to me Multiple extent statements for Acc	requested o us in the k, which v ".	I by the use long run. Would be r	er commul There is n nore accur	nity no rate, Mor	n, Dec 14, 2009 answere	
6.	I'm sure any features collectively r would be of interest and helpful to "Potentially useful" option to check so I've just checked "Useful to me Multiple extent statements for Acc	requested o us in the k, which v ".	I by the use long run. Would be r	er commul There is n nore accur	nity no rate, Mor	answere skippe	d question
6.	I'm sure any features collectively r would be of interest and helpful to "Potentially useful" option to check so I've just checked "Useful to me Multiple extent statements for Acc	requested o us in the k, which v ".	I by the use long run. Would be r	er commul There is n nore accur	nity no rate, Mor	answere skippe	d question
6.	I'm sure any features collectively r would be of interest and helpful to "Potentially useful" option to check so I've just checked "Useful to me Multiple extent statements for Acc	equested us in the k, which we solve the control of	I by the use long run. would be runded when the long run. Would be runded when the long runded with large runded with la	er commui There is n nore accur sions Modu	nity no ate, Mor ule	answere skippe Crea I do not understand	d question d question te Chart Rating
6.	I'm sure any features collectively r would be of interest and helpful to "Potentially useful" option to check so I've just checked "Useful to me Multiple extent statements for Acc Purchase price of a collection/item	Must have	Very useful to me 42.1% (8)	Useful to me 42.1% (8)	Not useful to me 5.3%	answere skippe Crea I do not understand the feature	d question d question te Chart Rating Average
6.	I'm sure any features collectively r would be of interest and helpful to "Potentially useful" option to check so I've just checked "Useful to me Multiple extent statements for Acc Purchase price of a collection/item	Must have	Very useful to me 42.1% (8)	Useful to me 42.1% (8)	Not useful to me 5.3% (1)	answere skippe Crea I do not understand the feature 0.0% (0)	d question d question te Chart Rating Average 2.58
6.	I'm sure any features collectively r would be of interest and helpful to "Potentially useful" option to check so I've just checked "Useful to me" Multiple extent statements for Acc Purchase price of a collection/item Assessments (General)	Must have	Very useful to me 42.1% (8)	Useful to me 42.1% (8)	Not useful to me 5.3% (1)	answere skippe Crea I do not understand the feature 0.0% (0) e these particula	d question d question te Chart Rating Average 2.58

Create Chart

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8. .

	AT/Archon hybrid.								
2.	Ability to note conservation need been performed	and whe	n conserv	ation work	has Fr	i, Dec 18, 2009 8	8:15 AM		
3.	A lower priority for the intergrated	l product			Th	nu, Dec 17, 2009	9:46 AM		
4.	As in the case of the collection movery useful for our repository as it external databases/tracking that alongside archon, but it is not a claunch.	t would a	llow us to ntly mainta	combine in concurr	rently	ie, Dec 15, 2009	9 2:04 PM		
5.	We currently have other means of needs, but I'm sure any features of community would be of interest at (We did experiment long ago with found it cumbersome and not all than an any so did not proceed with a number of the is no "Potentially useful, but check, which would be more accurate to me".	collective nd helpfu a a numer that accu merical a ut with re	ly request il to us in t rical appra rate in its ssessmen servations	ed by the he long ru isal matrix final rankir t system.)	user in. k, and ings,	ie, Dec 15, 2009	9 2:01 PM		
6.	Need to be able to either 1) give a title to a survey (group of collections) or 2) link to a location or both. We would use the assessments / survey to track work needed and cost of doing that work by either project or Location. We currently have 6 storage locations - 2 of which are commercial.								
0.	assessments / survey to track wo work by either project or Location	ork neede n. We cur	ed and cos	t of doing		answer	ed questior	7	
·	assessments / survey to track wo work by either project or Location	ork neede n. We cur	ed and cos	t of doing			ed question ed question		
	assessments / survey to track wo work by either project or Location	ork neede n. We cur	ed and cos	t of doing		skipp	-		
	assessments / survey to track wo work by either project or Location	ork neede n. We cur	ed and cos	t of doing		skipp	ed question		
	assessments / survey to track wo work by either project or Location	ork neede a. We cur rcial. Must	very useful	t of doing e 6 storag	Not useful	Skippe Crea I do not understand	ed question te Chart Rating		
	assessments / survey to track wo work by either project or Location locations - 2 of which are comme	Must have	Very useful to me 31.6% (6)	Useful to me 42.1% (8)	Not useful to me 21.1% (4)	Crea I do not understand the feature	ed question Inte Chart Rating Average		
	assessments / survey to track wo work by either project or Location locations - 2 of which are comme	Must have 5.3% (1)	Very useful to me 31.6% (6)	Useful to me 42.1% (8) I would ed on this	Not useful to me 21.1% (4) like to hav	I do not understand the feature	ed question Inte Chart Rating Average 2.21 ar features:		
)	assessments / survey to track wo work by either project or Location locations - 2 of which are comme Assessments (Audio-visual) We'd definitely use the a/v asses	Must have 5.3% (1)	Very useful to me 31.6% (6)	Useful to me 42.1% (8) I would ed on this	Not useful to me 21.1% (4) like to hav	I do not understand the feature 0.0% (0) ve these particulan, Dec 21, 2009	ed question Inte Chart Rating Average 2.21 ar features:		

9						Crea	ate Chart	
2.	It's a good feature but we have wholdings.	very little i	in the way	of a/v	Fri,	Dec 18, 2009 8	:15 AM	0
3.	Also a lower priority for the integ	rated pro	duct.		Thu	, Dec 17, 2009	9:46 AM	0
4.	See above comment.				Tue	, Dec 15, 2009	2:04 PM	6
5.	See comment above for general "Potentially useful" option to che accurate, so I've just checked "U	ck, which	would be		Tue	, Dec 15, 2009	2:01 PM	6
6.	I think this would be a nice addit with our a/v archivist and preser		ould need	to spec out	t Mon	, Dec 14, 2009	2:38 PM	(
						answere	ed question	,
						skippe	ed question	,
0						Crea	ate Chart	
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	
	Work orders	0.0%	21.1% (4)	26.3% (5)	42.1% (8)	10.5% (2)	1.58	
		P	Hide replies	s I would I	ike to hav	e these particul	ar features:	
1.	We'd probably need a larger solumanaged by this tool.	ution not l	limited to o	ollections	Mon	, Dec 21, 2009	10:09 AM	(
2.	As it was described this wouldn't would be more useful if it was tie slips and permission to publish r	ed to use	of the colle		Fri,	Dec 18, 2009 8	:11 AM	(
3.	I think this function goes beyond functionality of AT/Archon and development as a separate appl "coordinate". I see possible ILS s	d would be ication wi	e better su ith with AT	ited for 'Archon co		, Dec 17, 2009	9:46 AM	(
_		ons (e.g.	Aeon)		Wed	d, Dec 16, 2009	7:06 AM	(
4.	Compatibility with other applicati				n/ Tuo	, Dec 15, 2009	2:04 PM	(
4. 5.	Compatibility with other application. See above comment: this would as it would allow us to combine the we currently maintain concurrent core requirement for integration.	external d tly alongs	latabases/t	racking tha	at			
_	See above comment: this would as it would allow us to combine we currently maintain concurrent	external d tly alongs	latabases/t	racking tha	at		ed question	

6.	It sounds like this category could functions, but some are a little ha examples in action. There is no "I check, which would be more accuto me".	rd to imag Potentially	gine withou / useful" op	it seeing otion to		Dec 15, 2009 2	::01 PM	Q
7.	I don't think we'd work this way development time.	not sure	if it's worth	the	Mon,	Dec 14, 2009 2	2:38 PM	Q
						answered	l question	
						skipped	l question	_
11						Crea	ate Chart	
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	٠
	Location / space management	47.4% (9)	10.5% (2)	36.8% (7)	5.3% (1)	0.0% (0)	3.00	
1. 2.	Repository-specific location lists. Two important features for "locating given element (top level resource component) can have multiple locations.	on/space or even a	managem a bottom-le at are not	ent": 1) An evel necessaril	Mor y Thu y a	n, Dec 21, 2009	10:09 AM	6
		2) Any gi			use			
3.	range) such as boxes 1 and 5. multiple collections. Another impowebinar was distinguishing between The ability to easily attach barcoc (series, container, item, etc.) wou calculation of volume and location very helpful.	een "conta des to reco ld be part	t that was ainers" and ords at var icularly us	made in the language of the la	ne s". s Tue The	s, Dec 15, 2009	2:01 PM	6
3. 4.	multiple collections. Another imposes webinar was distinguishing between The ability to easily attach barcos (series, container, item, etc.) would be a seried to be a seri	des to recold be part of empty st and mo	t that was ainers" and ords at var icularly us a space wo re flexible cation data of our legar	made in the made i	ne s Tue The e s an Mor	n, Dec 15, 2009		•
	multiple collections. Another impose webinar was distinguishing between The ability to easily attach barcos (series, container, item, etc.) wou calculation of volume and location very helpful. This area needs to be more robust oxymoron. We currently have no plans to move don't see an easy way to do shave multiple boxes with the same	des to recold be part of empty st and mo	t that was ainers" and ords at var icularly us a space wo re flexible cation data of our legar	made in the made i	ne s Tue The e s an Mor	n, Dec 14, 2009		
	multiple collections. Another impose webinar was distinguishing between The ability to easily attach barcos (series, container, item, etc.) wou calculation of volume and location very helpful. This area needs to be more robust oxymoron. We currently have no plans to move don't see an easy way to do shave multiple boxes with the same	des to recold be part of empty st and mo	t that was ainers" and ords at var icularly us a space wo re flexible cation data of our legar	made in the made i	ne s Tue The e s an Mor	n, Dec 14, 2009 answere	2:38 PM	

2						Crea	te Chart
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average
	Accession management	68.4% (13)	21.1% (4)	10.5% (2)	0.0% (0)	0.0% (0)	3.58
		P	lide replie	s I would	like to hav	e these particul	ar features:
1.	ability to generate thank you lette accommodate multiple iterations on numeric)			-		Dec 18, 2009 8	3:15 AM
2.	Retention periods and destruction required.	n dates wo	ould be de	sirable, bu	t not Tu	e, Dec 15, 2009	2:04 PM
3.	We often get govt. records in via contain cryptic or non-descriptive would be helpful for keeping track processed title differs. Also, allow document accessioning oddities.	series title of these	es. An alte when our	ernate title formal	field	e, Dec 15, 2009	2:01 PM
4.	This is the main reason we moved I would reiterate what I said in #7:						
4.	I would reiterate what I said in #7: - Multiple extent statements for Ac - Purchase price of a collection/ite	ccessions		ssions Mod	dule		
4.	I would reiterate what I said in #7: - Multiple extent statements for Ad	ccessions		ssions Mod	dule		d question
4.	I would reiterate what I said in #7: - Multiple extent statements for Ad	ccessions		ssions Mod	dule		d question d question
	I would reiterate what I said in #7: - Multiple extent statements for Ad	ccessions		ssions Mod	dule	skippe	
	I would reiterate what I said in #7: - Multiple extent statements for Ad	ccessions		Useful to me	Not useful to me	skippe	d question
	I would reiterate what I said in #7: - Multiple extent statements for Ad	ecessions em added	Very useful	Useful	Not useful	Skippe Crea I do not understand	d question te Chart Rating
	I would reiterate what I said in #7: - Multiple extent statements for Ac - Purchase price of a collection/ite	Must have 89.5% (17)	Very useful to me 10.5% (2)	Useful to me 0.0% (0)	Not useful to me 0.0% (0)	Crea I do not understand the feature	te Chart Rating Average
	I would reiterate what I said in #7: - Multiple extent statements for Ac - Purchase price of a collection/ite	Must have 89.5% (17)	Very useful to me 10.5% (2)	Useful to me 0.0% (0)	Not useful to me 0.0% (0)	Skippe Crea I do not understand the feature 0.0% (0)	te Chart Rating Average 3.89 ar features:
3	I would reiterate what I said in #7: - Multiple extent statements for Ac - Purchase price of a collection/ite Resource description	Must have 89.5% (17)	Very useful to me 10.5% (2)	Useful to me 0.0% (0)	Not useful to me 0.0% (0) like to have	I do not understand the feature 0.0% (0)	te Chart Rating Average 3.89 ar features:
3	I would reiterate what I said in #7: - Multiple extent statements for Ac - Purchase price of a collection/ite Resource description User-defined fields	Must have 89.5% (17)	Very useful to me 10.5% (2)	Useful to me 0.0% (0)	Not useful to me 0.0% (0) like to have	I do not understand the feature 0.0% (0) e these particulated, Dec 16, 2009	te Chart Rating Average 3.89 ar features:
3	I would reiterate what I said in #7: - Multiple extent statements for Ac - Purchase price of a collection/ite Resource description User-defined fields	Must have 89.5% (17)	Very useful to me 10.5% (2)	Useful to me 0.0% (0)	Not useful to me 0.0% (0) like to have	I do not understand the feature 0.0% (0) e these particulad, Dec 16, 2009 e, Dec 15, 2009	te Chart Rating Average 3.89 ar features:

3.	Obviously of primary interest. Of pushomizable options for using constandard thesauri of terms, or similar by forcing a choice of standard variety of typos). Form of material, unit of dates, types of restrictions are field	ntrolled von ply a way alues rathor f measure	ocabulary to minimi er than all ment, way	lists (whete ze staff erro owing the lowers of express	her ors risk ssing	e, Dec 15, 2009	9 2:01 PM	
4.	Currently there are issues with PI Online Archive of California but w for the latter.	-		-		on, Dec 14, 2009	9 2:38 PM	
							d question d question	
4						Crea	ite Chart	
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	
	Digital object description	52.6% (10)	26.3% (5)	10.5% (2)	10.5% (2)	0.0% (0)	3.21	
				s I would		·		
1. 2.	Ability to link lots of digital items to In addition to the features already fees and permission to use forms digital objects	in Archor	vel descrip	ition. image use	Mor	n, Dec 21, 2009 Dec 18, 2009 8		
_	In addition to the features already fees and permission to use forms	in Archor; a "sort ti	vel descrip n, links to tle" field fo	ition. image use or titles of	Mor Fri,	n, Dec 21, 2009 Dec 18, 2009 8	:15 AM	
2.	In addition to the features already fees and permission to use forms digital objects	in Archor; a "sort till" n and other e a modultiew, edit,	vel descrip n, links to tle" field fo er digital li e for creat etc.) digital	image use or titles of brary softwing and all objects, if digital	Mor Fri, vare Thu Wed	n, Dec 21, 2009 Dec 18, 2009 8	:15 AM 6:13 AM	
3.	In addition to the features already fees and permission to use forms digital objects Interoperability with CONTENT or platforms. * Would be really useful to include managing (e.g., search/browse, vindependent of archival collection	in Archor; a "sort till" n and other e a modultiew, edit,	vel descrip n, links to tle" field fo er digital li e for creat etc.) digital	image use or titles of brary softwing and all objects, if digital	Mor Fri, vare Thu Wee	Dec 18, 2009 8, Dec 17, 2009	:15 AM 6:13 AM 7:55 PM	
3.	In addition to the features already fees and permission to use forms digital objects Interoperability with CONTENT or platforms. * Would be really useful to include managing (e.g., search/browse, vindependent of archival collection object management will be a prior	r in Archor; a "sort ti m and other e a modul riew, edit, n/resource rity for the	rel descrip n, links to tle" field for er digital li e for creat etc.) digital e records - e integrated erent leve limits on t e to us, sir	image use or titles of brary softward and all objects, if digital dispolarities of the number ince those	Mor Fri, vare Thu Wed	n, Dec 21, 2009 Dec 18, 2009 8	:15 AM 6:13 AM 7:55 PM 7:06 AM	
2. 3. 4.	In addition to the features already fees and permission to use forms digital objects Interoperability with CONTENT dreplatforms. * Would be really useful to include managing (e.g., search/browse, vindependent of archival collection object management will be a prior of the pri	r in Archor; a "sort ti m and other e a modul riew, edit, n/resource rity for the	rel descrip n, links to tle" field for er digital li e for creat etc.) digital e records - e integrated erent leve limits on t e to us, sir	image use or titles of brary softward and all objects, if digital dispolarities of the number ince those	Mor Fri, vare Thu Wed	d, Dec 16, 2009	:15 AM 6:13 AM 7:55 PM 7:06 AM	

7.	I wouldn't do further development a lot more time into; leave it to oth We have not been able to test thi added bulk import/export which w here we would need to be able to digitization and born-digital work	ners to de s area in- ras most in o fit into ou	velop exte depth bu mportant. '	rnal plug-ii it you've Whatever v	ns.	n, Dec 14, 2009	2:38 PM	
						answere	ed question	,
						skippe	ed question	, _
15						Crea	ate Chart	_
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	
	Rights description	10.5% (2)	42.1% (8)	47.4% (9)	0.0% (0)	0.0% (0)	2.63	
1.	Addition of forms and fee schedul payment system					e these particul		
2.	Lower priority for inital work on th	e integrat	ed AT/Arc	hon syster	n. Th	u, Dec 17, 2009	9:46 AM	
3.	* Suggest including fields that ma	-	MIS rights	metadata	We	ed, Dec 16, 200	9 7:55 PM	
4.	This is not a priority for initial inte	grated sys	stem.		Tu	e, Dec 15, 2009	2:04 PM	
5.	This is something we do not adec finding aids, and would be helpfu individual resource descriptions. for controlled vocabulary use by s restriction category will apply to n	I for users Again, it w staff, since	s to see att yould be he e the same	ached to elpful to all e statemen	low	e, Dec 15, 2009	9 2:01 PM	
6.	You already have some rights mg those collections that we've secure				с Мо	n, Dec 14, 2009	9 2:38 PM	
							ed question	
						<i>sкірре</i>	ed question	_
16						Crea	ate Chart	

16						Crea	ate Chart	į
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	ı
	Name management	61.1% (11)	33.3% (6)	5.6% (1)	0.0%	0.0% (0)	3.56	;
		(2)	Hide replie	s I would	like to hav	e these particu	lar features:	
1.	EAC support.				Мо	n, Dec 21, 2009	10:09 AM	Q
2.	Preferably the ability to comply woone person w/ the same name whadding a "II" or "Jr"		•		an Fri,	Dec 18, 2009 8	3:15 AM	Q
3.	Work out bugs of EAD import to reproperly in subjects.	emove na	ames as su	ıbjects and	l put We	d, Dec 16, 2009	7:06 AM	Q
4.	The wide variety of MARC comportance required. Again, maintaining basic Archon is sufficient.	•				e, Dec 15, 2009	2:04 PM	Q
5.	Would be nice to be able to custo these name authority entries, so the which they appear. Strict alphabes sometimes downright obfuscating collection's subunits, or even in gof a particular type. Allow us to do such as RG number, or other integrabunits.	that we can etical ordently iving an conviving an concept occustomize	an control er is often i reying the overview o zable disp	the order in not helpful structure of f all collect lays by a v	n (and of a ions	e, Dec 15, 2009	2:01 PM	Q
6.	Not sure what more you need her search alternative names.	e other th	nan ability	to see and	l Mo	n, Dec 14, 2009	2:38 PM	Q
						answere	ed question	
						skippe	ed question	,

17						Crea	te Chart	
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	-
	Subject management	52.6% (10)	36.8% (7)	5.3% (1)	5.3% (1)	0.0% (0)	3.37	
		P	lide replie	s I would	like to hav	e these particula	ar features:	•
						answere	d question	•
						skippe	d question	

17		Create Chart
1.	Work out bugs of EAD import to remove names as subjects and put properly in subjects.	Wed, Dec 16, 2009 7:06 AM
2.	We continue to find that the enablement of "every-word-searching" via Google and other internet browsers is by far the most useful tool in connecting users to our holdings, and that government records often do not lend themselves to being pigeon-holed into subject term categories. There are just too many subjects dealt with in, say, an agency's "Administrative File" for such categorization to be meaningful. But certainly for smaller institutions with smaller collections, the library-style usage of standard subject terms would be helpful.	Tue, Dec 15, 2009 2:01 PM
3.	Some repositories use LCSH for subject data. Since the LOC is giving away subject headings in RDF (at a whopping 350+ MB) now, why not find a way to incorporate that data seamlessly for this system. It could be the base, but their could be facilities for adding other data.	Mon, Dec 14, 2009 7:44 PM
		answered question
		skipped question
18		Create Chart

18						Crea	te Chart	1
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	F
	Deaccession management	21.1% (4)	36.8% (7)	42.1% (8)	0.0%	0.0% (0)	2.79	•
		(2)	Hide replie	s I would	like to hav	e these particul	ar features:	
1.	Create separate module (ala Accedeaccessions.	essions, F	Resources) for	We	ed, Dec 16, 200	9 7:06 AM	Q
2.	This would be useful for us insitu			•	le to Tu	e, Dec 15, 2009	2:04 PM	Q
3.	Being able to retain hidden data a an excellent idea, and behooves keeping a history of our own action	us as kee	pers of his	story - i.e.	nsis Tu	e, Dec 15, 2009	2:01 PM	Q
4.	Would be helpful to de-accn entir we've created but once again do a priority now.					n, Dec 14, 2009	9 2:38 PM	Q
						answere	d question	
						skippe	d question	

18						Cre	eate Chart	
						answei	red question	ı
						skipp	ed question)
	Please identify any other archivo			he list ab	ove that y	ou think	Download]
							Response Count	
					Show	ow replies	5	
					answere	d question	5	
					skippe	d question	21	
						Show thi	s Page Only	,]
Page	e: Import functions / types							
20. 4	Aion vaccud(s)					Cons	ata Chart	_
20. <i>P</i>	Accession record(s)						eate Chart	
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Average)
	XML	35.3% (6)	11.8% (2)	17.6% (3)	29.4% (5)	5.9% (1)	2.41	
	Comma separated values	44.4% (8)	27.8% (5)	5.6% (1)	16.7% (3)	5.6% (1)	2.89)
	(⊋) Н	ide replies	l would l	ike to sug	gest these	other imports	for this area:	:
1.	While the XML import wouldn't be think it would be very useful to m included.				v, I Fri,	Dec 18, 2009	9 8:18 AM	
2.	Error log indicates accession nur than number of record, which is r			-	rather We	ed, Dec 16, 20	09 7:10 AM	
3.	The easy importability of simple, format would be helpful for ALL fi accessions. It allows options for tunique or obscure systems.	elds, not ju	ust those a	associated	with	e, Dec 15, 200	09 2:15 PM	
4.	although we've already done all o	our imports	EXCEPT	location o	lata. Mo	n, Dec 14, 20	09 2:45 PM	
						answei	red question	1

	Accession record(s)					Сгез	ate Chart
							ed question
21. R	Resource record(s)					Crea	ate Chart
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average
	EAD	84.2% (16)	5.3% (1)	0.0%	10.5% (2)	0.0% (0)	3.63
	MARCXML	35.3% (6)	23.5% (4)	29.4% (5)	11.8% (2)	0.0% (0)	2.82
	(⊋) H	ide replies	I would I	ike to sugg	gest these	other imports fo	or this area:
1.	MODS, maybe? QDC or simple [DC?			Mor	n, Dec 21, 2009	10:10 AM
2.	Batch import of MARCXML, inclu records. I would like to do folder based on past practices here.	_				Dec 18, 2009 8	:18 AM
3.	A better EAD importer than Archo	on's curren	t one wou	ld be great	t. Thu	ı, Dec 17, 2009	6:41 AM
4.	* Suggest support for importing reisn't necessarily in EAD or MARC tab-delimited format, where users fields. Limiting to EAD and MARC pre-processing of legacy descripusers to migrate "core" or minima	EXML form s can spec EXML seer tions not in	ats, e.g., s ify mappir ms to requ n those for	support for ngs to inter ire a lot of mats, for	а	d, Dec 16, 2009	8:11 PM
5.	Batch loading of MARCXML				Wee	d, Dec 16, 2009	3:21 PM
6.	The easy importability of simple, format would be helpful for ALL fi with accessions. It allows options from unique or obscure systems. process of using global search-amuch of our current, standard htr from there into Access or Excel to	elds, not just for those For example and-replace and webpags ables. It is to the app	ust those a grandfath ple, we are e operation e data into in this form ropriate fi	ering data ering data e in the ns to conve o CSV, and m that we pelds of the	in ert	e, Dec 15, 2009	2:15 PM
	to batch-import the information in current Archon package (with the	neip of oi	•				
7.	·	neip of oi	<u> </u>		Mor	n, Dec 14, 2009	2:54 PM
7.	current Archon package (with the	· ·	-	IL would be		n, Dec 14, 2009 n, Dec 14, 2009	
_	current Archon package (with the MODS, CSV AT already does EAD and I'm not	· ·	-	IL would be		n, Dec 14, 2009	

21. Resource record(s)	Create Chart
ans	swered question
s	kipped question

22. Digital record(s)					Crea	te Chart	
	Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	ı
XML	50.0% (9)	22.2% (4)	11.1% (2)	11.1% (2)	5.6% (1)	3.00	
Comma separated values	27.8% (5)	38.9% (7)	16.7% (3)	5.6% (1)	11.1% (2)	2.67	

Hide replies I would like to suggest these other imports for this area:

- **1.** While XML import would be useful, OAI harvesting would be even more useful for this repository.
- Fri, Dec 18, 2009 8:18 AM
- 2. Not sure how we will batch import Digital files likely as XML files from a Fedora based back end.

Mon, Dec 14, 2009 2:45 PM

answered question

Q

Q

skipped question

23. Name record(s)					Crea	te Chart	j
	Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	ı
EAC	29.4% (5)	35.3% (6)	5.9% (1)	17.6% (3)	11.8% (2)	2.53	
MADS	0.0%	13.3% (2)	33.3% (5)	40.0% (6)	13.3% (2)	1.47	
Comma separated values	29.4% (5)	17.6% (3)	29.4% (5)	17.6% (3)	5.9% (1)	2.47	
From MARCXML (headings only)	18.8%	37.5% (6)	25.0% (4)	12.5% (2)	6.3% (1)	2.50	
					answere	d question	
					skippe	d question	

23. N	lame record(s)	Create Chart	į
	Hide replies I would like to suggest t	hese other imports for this area:	•
1.	I'm lukewarm about MADS. We haven't implemented it yet here, but it might be useful.	Mon, Dec 21, 2009 10:10 AM	Q
2.	Like with question 20 above, we don't have EAC or MADS to import so this wouldn't be useful to me currently. However, I think both would be very useful to others and in the future, so should be included.	Fri, Dec 18, 2009 8:18 AM	Q
3.	MARCXML authority records	Mon, Dec 14, 2009 2:54 PM	Q
4.	MADS - not sure about this one; MARCXML might be useful to bring in authorized headings - perhaps. EAC - would be useful but only if a nat'l listing existed. We do not have time/resources now to develop an in-house maintained authority for Names.	Mon, Dec 14, 2009 2:45 PM	Q
		answered question	•
		skipped question	•
1			T

24. Subject record(s)					Crea	te Chart	į
	Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	i
XML	33.3% (6)	22.2% (4)	27.8% (5)	5.6% (1)	11.1% (2)	2.61	
Comma separated values	27.8% (5)	22.2% (4)	33.3% (6)	11.1% (2)	5.6% (1)	2.56	
From MARCXML (headings only)	18.8% (3)	37.5% (6)	37.5% (6)	0.0% (0)	6.3% (1)	2.63	
P Hi	de replies	l would l	ike to sug	gest these	other imports fo	or this area:	
Again, don't have XML now to impuseful in the future.	oort, but I	think this v	would be v	ery Fri	, Dec 18, 2009 8	8:18 AM	Q
2. Again, find some way of incorpora	ating the f	reely avail	able LCSF	data Mo	on, Dec 14, 2009	9 7:47 PM	Q
3. MARCXML authority records; RDI SKOS	F vocabul	lary schem	nas such a	s Mo	on, Dec 14, 2009	9 2:54 PM	Q
4. same as above; not sure about XI	ML worth.			Мо	on, Dec 14, 2009	9 2:45 PM	Q
					answere	d question	-
					skippe	d question	

24. S	Subject record(s)					Crea	te Chart	
						answere	d question	,
						skippe	d question	,
25. L	ocation record(s)					Crea	te Chart	
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	
	Comma separated values	31.6% (6)	21.1% (4)	15.8% (3)	21.1% (4)	10.5% (2)	2.42	
	(de replies	l would l	ike to sug	gest these	other imports fo	or this area:	
1.	Would not work with existing arch Locations	illecture o	Location	s or Manaç	је Мо	on, Dec 14, 2009	d question	
							d question	
	egacy AT / Archon database					skippe	d question	
26. L	egacy AT / Archon database	Must have	Very useful to me	Useful to me	Not useful to me	skippe	-	
26. L	egacy AT / Archon database Comprehensive data migration		useful		useful	Skippe Crea I do not understand	d question te Chart Rating	
26. L	Comprehensive data migration	94.7% (18)	useful to me 0.0% (0)	to me 0.0% (0)	useful to me 5.3% (1)	Skippe Crea I do not understand the feature	d question tte Chart Rating Average	
26. L	Comprehensive data migration	94.7% (18) de replies	useful to me 0.0% (0) I would I	to me 0.0% (0) ike to suggestions and the suggestions are suggestions.	useful to me 5.3% (1) gest these	Skippe Crea I do not understand the feature 0.0% (0)	d question te Chart Rating Average 3.84 or this area:	
	Comprehensive data migration History The ability to migrate our current the new system is an absolute must be a simple of the control of th	94.7% (18) ide replies instance oust for us in	useful to me 0.0% (0) I would I of the AT of we were	to me 0.0% (0) ike to suggesting to a going to a to we would it we would it staff is	useful to me 5.3% (1) gest these into We dopt Tur able	Skippe Crea I do not understand the feature 0.0% (0) other imports for	d question te Chart Rating Average 3.84 or this area:	
1.	Comprehensive data migration Hi The ability to migrate our current the new system is an absolute muthe integrated product. direct CSV importability wouldn't want to use if the merged product to reconcile their server, firewall as	have 94.7% (18) ide replies instance coust for us in the replies murt either it is ready in the replies in the replies and compared to the replies in t	useful to me 0.0% (0) I would I of the AT of we were - it is what before our atibility issues	to me 0.0% (0) ike to suggestion to a sugges	useful to me 5.3% (1) gest these into Wedopt T Mo	Skippe Crea I do not understand the feature 0.0% (0) other imports for ed, Dec 16, 2009	d question te Chart Rating Average 3.84 or this area:	
1.	Comprehensive data migration The ability to migrate our current the new system is an absolute must the integrated product. direct CSV importability wouldn't want to use if the merged product to reconcile their server, firewall a current version of Archon. There needs to be a clear mapping	have 94.7% (18) ide replies instance coust for us in the replies murt either it is ready in the replies in the replies and compared to the replies in t	useful to me 0.0% (0) I would I of the AT of we were - it is what before our atibility issues	to me 0.0% (0) ike to suggestion to a sugges	useful to me 5.3% (1) gest these into Wedopt T Mo	skippe Crea I do not understand the feature 0.0% (0) other imports for ed, Dec 16, 2009 e, Dec 15, 2009 on, Dec 14, 2009	d question te Chart Rating Average 3.84 or this area:	

26. Legacy AT / Archon database

migration would not be forthcoming in the current climate.

answered question

skipped question

27. Please identify any other import products that are important to you:

Response Count

Show replies

4

answered question

\$kipped question\$
22

Show this Page Only

F

Page: Export Functions / Types

28. Resource description(s)					Crea	te Chart	
	Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	1
EAD	84.2% (16)	5.3% (1)	10.5% (2)	0.0%	0.0% (0)	3.74	
MARCXML (parent record)	52.9% (9)	23.5% (4)	17.6% (3)	5.9% (1)	0.0% (0)	3.24	
Container labels	33.3% (6)	27.8% (5)	38.9% (7)	0.0% (0)	0.0% (0)	2.94	
Folder labels	22.2% (4)	11.1% (2)	50.0% (9)	16.7% (3)	0.0% (0)	2.39	

Hide replies I would like to suggest these other exports for this area:

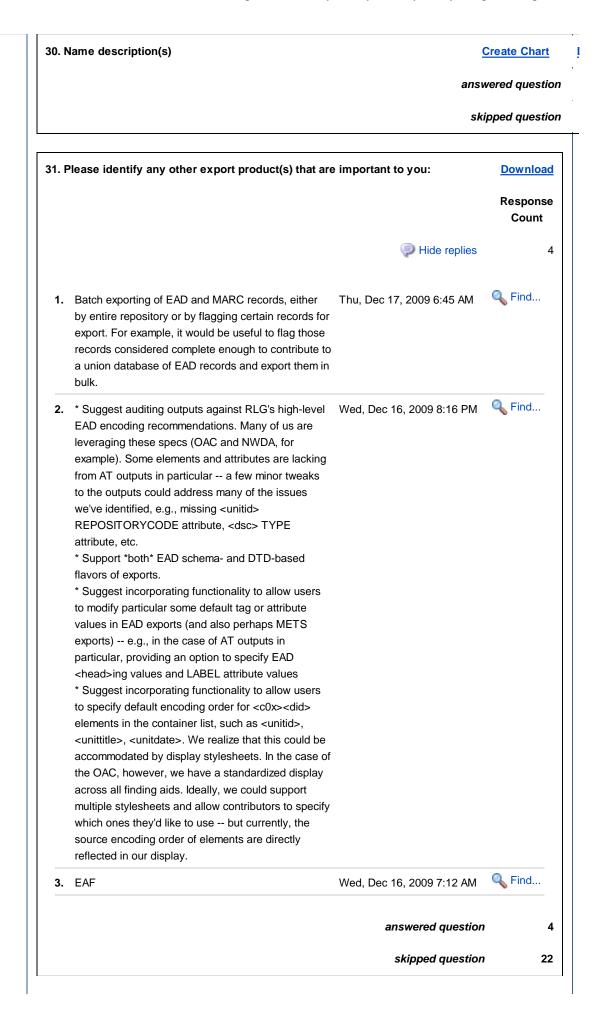
 An EAD preview function would be useful. I realize this might be rather redundant though (if the EAD is being produced, why not just export it?) Wed, Dec 16, 2009 8:40 AM

answered question

skipped question

 Resource description(s) Container labels MIGHT be usef 	ul; folder la	abels defin	itely notl	Мо	<u>Crea</u> n, Dec 14, 2009	2:48 PM
						d question d question
9. Digital object description(s)						te Chart
	Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average
Dublin Core	42.1% (8)	26.3% (5)	21.1% (4)	10.5% (2)	0.0% (0)	3.00
MARCXML	18.8%	43.8% (7)	18.8% (3)	18.8%	0.0% (0)	2.63
MODS	31.3% (5)	31.3% (5)	25.0% (4)	12.5% (2)	0.0% (0)	2.81
METS w/ MODS	23.5% (4)	17.6% (3)	47.1% (8)	11.8% (2)	0.0% (0)	2.53
METS w/ DC	29.4% (5)	11.8% (2)	47.1% (8)	11.8% (2)	0.0% (0)	2.59
PREMIS rights md	6.3% (1)	31.3% (5)	31.3% (5)	25.0% (4)	6.3% (1)	2.06
PREMIS technical md	6.3% (1)	25.0% (4)	37.5% (6)	25.0% (4)	6.3% (1)	2.00
(a) H	lide replies	I would I	ike to sug	gest these	other exports fo	or this area:
1. PREMIS is a good idea, we just	haven't imp	lemented	it yet here	. Mor	, Dec 21, 2009	10:11 AM
2. We don't use these at this time b	ut may in t	he future.		Fri,	Dec 18, 2009 8	:18 AM
3. We are heading away from use of not sure about PREMIS currently		es		Mor	, Dec 14, 2009	2:48 PM
					answere	d question
					skippe	d question

). Name description(s)						Crea	te Chart
		Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average
	EAC	33.3% (6)	27.8% (5)	22.2% (4)	5.6% (1)	11.1% (2)	2.67
	MADS	18.8% (3)	6.3% (1)	37.5% (6)	25.0% (4)	12.5% (2)	1.94
EAC-CPF, it'd be great EAC-CPF record expo linkages to EAC-CPF record	t to see the rts and a	applications mention	on support ed on the	export of call, dynar		ed, Dec 16, 2009	9 8:16 PM
EAC-CPF, it'd be great EAC-CPF record expo	t to see the erts and a records in e	applications mention external re	on support ed on the positories	export of call, dynar	mic	ed, Dec 16, 2009 on, Dec 14, 2009	
EAC-CPF, it'd be great EAC-CPF record expo linkages to EAC-CPF r	t to see the erts and a records in e	applications mention external re	on support ed on the positories	export of call, dynar	mic	n, Dec 14, 2009	



31. Please identify any other export product(s) that are im	portant to you:	Download
I think a CSV exporter like Archon's CSV could be helpful. I can do that kind of thing directly from the database, but I prefer just pushing a button.	on, Dec 14, 2009 7:50 PM	C Find
	answered question	4
	skipped question	22
	Show t	his Page Only
Page: General User and Programming Interface	Show t	This rage only
32. My repository prefers to use a web interface for creating and editing data.	ng <u>Create Chart</u>	Download
	Response Percent	Response Count
No .	13.3%	2
Yes	86.7%	13
	answered question	15
	skipped question	11
33. My repository prefers to use a client application for creating / editing data.	Create Chart	Download
	Response Percent	Response Count
No	80.0%	12
Yes	20.0%	3
	answered question	15
	skipped question	11
34. My repository prefers an user interface that is	Create Chart	Download
	Response Percent	Response Count
	answered question	16
	skipped question	10

34. My repository prefers an user in	terface that is	Create Chart	Download
More configurable		87.5%	14
Less configurable		12.5%	2
		answered question	16
		skipped question	10
35. My repository prefers a reports of	engine that is	Create Chart	Download
		Response Percent	Response Count
Graphical		92.3%	12
Non-graphical		7.7%	1
		answered question	13
		skipped question	13
36. My repository prefers an applica	tion system that	Create Chart	Download
		Response	Response
		Percent	Count
Stores and manages metadata and digital objects		50.0%	8
Stores and manages only metadata and interacts with a		50.0%	8
separate digital object repository			
		answered question	16
		skipped question	10
37. My repository prefers an applica	tion that supports	Create Chart	Download
		Response Percent	Response Count
Simple rendering attributes within fields (e.g. bold, underline, etc.)		37.5%	6
Full encoding of semantic elements within fields (e.g.		62.5%	10
		answered question	16
		skipped question	10

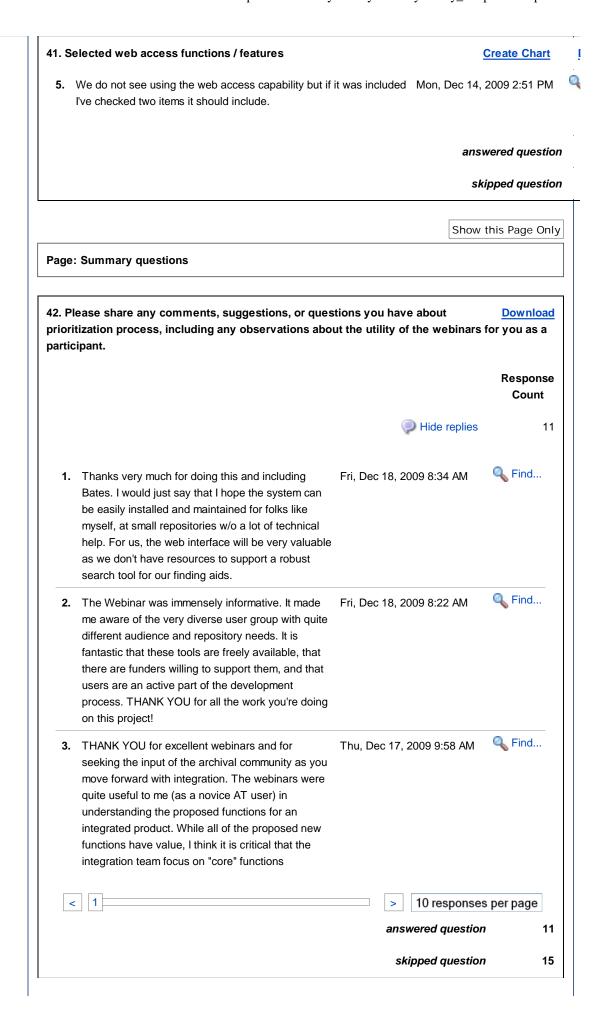
7. M	ly repository prefers an application that supports	Create Chart	Downloa
pe	ersname, corpname, title, etc.)		
		answered question	•
		skipped question	1
o no	Please list below any user interface features that a ot recall them having been listed in the functional webinars. Please add a brief explanation for why o	requirements document or n	Downloa nentioned i
			Respons Count
		Hide replies	
1.	System modularity is very important to me, as I work in an area where it's our job to glue multiple systems together. We'd likely use only bits and pieces of the Son of AT/Archon system so for these bits to be useful we'd have to swap out the other bits we don't need.	Mon, Dec 21, 2009 10:13 AM	Sind
2.	Re: 36, being able to interact with a separate digital object repository sounds wonderful, presuming it could be done seamlessly and in a useful manner.	Fri, Dec 18, 2009 8:21 AM	C Find
3.	I do not fully understand what is meant by Graphical and non-graphical in question 35. With regards to reports in general though, I agree with comment in the reponses to the high-level requirements that a wysiwyg report creator would be immensly useful.	Wed, Dec 16, 2009 8:46 AM	Sind
	#36: Right now we are not dealing with digital objects, so we have no preference either way.		
4.	Ability to resize, hide, and move layout elements.	Wed, Dec 16, 2009 7:17 AM	Find
5.	I didn't answer 34-36. I thought the questions were poor.	Mon, Dec 14, 2009 8:02 PM	Find
	On question 34, I think a user interface should be well designed, yet extensible. That's neither more nor less configurable. Design it well, and build it with the ability to customize via plugins. Good, web based open source projects do that. Wordpress is a great example, as plugins are added, new administrative functionalities appear in logically predictable and planned locations. That is what good UI design is.		
		answered question	
		skipped question	1

38. Please list below any user interface features that are important to you and you **Download** do not recall them having been listed in the functional requirements document or mentioned in the webinars. Please add a brief explanation for why each feature is important. On 35, why must there be a choice? Design nice, pre-designed graphical reports that meet the needs of 85% of the installed instances. Provide exports for data so that it can be manipulated with other programs. Provide a good API that people could even build external tools on top of. Design with the future in mind. On 36, we would want both. We have a digital repository, and occasionally we still like to use Archon's digital library. Find... **6.** I am wondering whether it would be too complex to Mon, Dec 14, 2009 5:05 PM have the ability to hide fields that an institution will never use (staff side) or somehow highlight fields that are mandatory or significant. Some of the above questions were not answered because we are evaluating those questions ourselves or we had no opinion at this time. Find... 7. 32 & 33. I think I would use which ever was more Mon, Dec 14, 2009 2:50 PM configurable and easier to use. I am not wedded to one or the other. 35. Not sure what you mean by reports engine being graphical or not. answered question 7 skipped question 19 Show this Page Only Page: Web access functions / features 39. My repository is likely to use the new application's **Create Chart Download** integrated public interface web output Response Response Percent Count 22.2% 4 77.8% 14 answered question 18 skipped question 8

40. My repository prefers	Create Chart	Download
	Response Percent	Response Count
A theming system that is simple, but with limited customization	35.3%	6
A theming system that is flexible and supports extensive customization	64.7%	11
	answered question	17
	skipped question	9

41. Selected web access functions	I. Selected web access functions / features Create Cha			te Chart	Ţ		
	Must have	Very useful to me	Useful to me	Not useful to me	I do not understand the feature	Rating Average	i
End user can limit search results by date ranges	33.3% (6)	50.0% (9)	11.1% (2)	5.6% (1)	0.0% (0)	3.11	•
End user can choose to include or exclude certain fields from search	33.3% (6)	44.4% (8)	11.1% (2)	11.1% (2)	0.0% (0)	3.00	
System administrator can control ranking or weighting of search results	16.7% (3)	27.8% (5)	38.9% (7)	11.1% (2)	5.6% (1)	2.39	
Individual fields within a record can be excluded from web output (for resources, accessions, names, etc.)	61.1% (11)	33.3% (6)	0.0%	0.0% (0)	5.6% (1)	3.44	
System includes integrated interface or method to connect with, and dynamically update, metadata records in other web-based access and/or repository systems	27.8% (5)	44.4% (8)	16.7% (3)	0.0%	11.1% (2)	2.78	
Web 2.0 features such as bookmarking and end-user annotations	0.0%	44.4% (8)	44.4% (8)	5.6% (1)	5.6% (1)	2.28	-
E-commerce features	11.1% (2)	22.2% (4)	33.3% (6)	27.8% (5)	5.6% (1)	2.06	
Integrated circulation management features and/or ability to connect to external circulation management	17.6% (3)	17.6% (3)	41.2% (7)	23.5% (4)	0.0% (0)	2.29	
					answere	d question	*
					skippe	d question	*
							+

1. S	Selected web access functions / features	<u>Create Chart</u>	-
	system		
4	Hide replies I would like to suggest these other web access function	ns / features for the application:	
1.	1) Contextual display of results (I think the Bentley does a good job of thissee http://quod.lib.umich.edu/cgi/f/findaid/findaid-idx?c=bhlead;cc=bhlead;page=simple); OAC to a less extent), so a researcher knows why a resource is being returned quickly and easily before clicking through a bunch of screens. 2) There needs to be relevancy rankingwhether it is controlled by an individual repository or built in is less of an issue to me, but some type of field weighting should be done. 3) Scoping or siloing so that researchers can limit by repository if shared install; 4) re: Web 2.0, I would pick faceting over bookmarking/end-user annotations, as I think faceting is highly valuable esp. for the less experienced researcher, like undergrads; 5) to be able to refine a query w/o starting search over 6) ability to sort search results, by title, date, creator, etc.	Fri, Dec 18, 2009 8:33 AM	
2.	* Suggest that any customization features can be subset to specific repositories. This will be important for institutions that are using the application in a shared/multitenant type of arrangement (e.g., OAC). * For publication of digital objects: suggest mechanisms whereby an institution can set different levels of access (e.g., by IP), and specify the degree to which metadata and/or content files are displayed (e.g., show metadata only, for restricted materials). Also suggest including a mechanism whereby institutions could provide a click-through agreement for accessing some types of materials.	Wed, Dec 16, 2009 8:16 PM	
3.	This probably falls into one or another of the customizable categories, but please don't restrict us to showing users a simplistic display of the letters of the alphabet as their main access point into our collections. Users and staff need the option of seeing the full, heirarchical structure of our vast array of collections, such as a list of numbered collections in numerical order, or an outline-style text display of all subcreators and the series titles assigned thereto for a specific collection. Many people, when faced with an alphabet to choose from, don't even have any idea what letter to begin with because they have no list of actual creator names to choose from.	Tue, Dec 15, 2009 2:24 PM	
4.	Again, question 40 is problematic. I want a theming system that is simple, and well designed, yet is extensible and allows for customization. I want a well thought through theming system that's built well from the outset. Create a theming system that is flexible, yet hides much of the complexity. Again, Wordpress is a good example. DSpace is not.	Mon, Dec 14, 2009 8:10 PM	(
	If union catalogs are supported, it would be nice to be able to limit searches to one or more specific repositories.		
		answered question	
		skipped question	



42. Please share any comments, suggestions, or questions you have about <u>Download</u> prioritization process, including any observations about the utility of the webinars for you as a participant.

(resource description, location management, accessioning, name and subject control, public user interface for resource discovery) and having a "web" interface (as opposed to client software that must be installed). Three key adjectives for me: robust, flexible, and user-friendly.

4. We really appreciate the development teams' requests for input on the functional requirements, and proactive work with the AT/Archon user community -- and we'd welcome opportunities to provide feedback on the software architecture, when appropriate. This type of "open" and participatory development is encouraging and seems to be working well for other projects, e.g., CollectionSpace.

Wed, Dec 16, 2009 8:18 PM



From the perspective of the OAC, we'd encourage the development team to consider the following for the new application:

- * Incorporate Archon's web browser-based client/server model. This requires less overhead for us to manage (e.g., manage client upgrades, easier to manage MySQL permissions, etc.)
- * We really like the idea of including functionality to support digital object management and description, but suggest that the software architecture accommodates cases where repositories are using separate, external systems to manage these resource (e.g., CONTENTdm) -- but would like to integrate them with their archival resource descriptions in the integrated application.
- * Please consider the import/export comments previously noted.

Last, we'd be more than happy to provide large EAD test batches, for load testing. We recently ran a beta test where we hosted a shared instance of both AT and Archon, for use by OAC contributors. The main issues they noted:

- * Exports required some post-processing to meet OAC (and indirectly RLG) specifications. E.g., missing <unitid> REPOSITORYCODE attribute, <dsc> TYPE attribute, etc.
- * Batch importing EADs was slow and in many

< 1

> 10 responses per page

11

15

answered question

skipped question

42. Please share any comments, suggestions, or questions you have about **Download** prioritization process, including any observations about the utility of the webinars for you as a participant. cases, required significant pre-processing of files. Thanks again, and best regards to all of you for 2010. Find... Wed, Dec 16, 2009 3:53 PM It was very informative to participate in the webinars. I found it somewhat difficult given the format and lack of time to express agreement with other participants, but I wanted to second the general feeling that the new application shouldn't become too unwieldy. From the perspective of a small institution, with little IT support and only one staff member consistently using the application, it felt like the new product was in danger of becoming too complex, to meet the needs of all types of institutions. I would prefer the model of having a basic application that was easily added to through community developed plug-ins, with more basic user functions to make day-to-day inputting of resource records easier for interns and volunteers; ie find and replace, auto save, undo, etc. I fell that the tool should be easy to implement, to facilitate community acceptance and promote widespread use; a program with too many modules can often have the unintended consequence of intimidating those with little technological expertise. I have found the current AT to be easy to learn and to teach; I'd hate to lose that in the new integrated application. That said, I am very much looking forward to teh new project, and am happy to assist in any way I can in its development. Thanks to all of you for your time and effort. Find... Wed, Dec 16, 2009 8:57 AM 6. I enjoyed the webinars. I found the dialogue between developers and users insightful and helpful in understanding how others are using the AT and ARCHON, where the developers see the integration project going and what the end product might look like, as well as what users would like to see/have in an integrated product and how these desires/needs match ours. Thank you for such an opportunity. Find... Wed, Dec 16, 2009 7:27 AM 7. Given the amount of development on the table, focusing on an efficient and extensible core system that supports additional modules, plug-ins, and/or connection/compatibility with external applications 10 responses per page answered question 11 skipped question 15

Download 42. Please share any comments, suggestions, or questions you have about prioritization process, including any observations about the utility of the webinars for you as a participant. may be the best means for achieving the project's lofty goals. Find... 8. The webinar was great - very well coordinated, Tue, Dec 15, 2009 2:32 PM very intellible, and very interesting to participate in. I appreciated the detailed spreadsheets of field information that were emailed beforehand, since my institution currently uses neither Archon nor AT. It gave me a frame of reference as each function was being discussed, and enabled me to envision how it might apply to us. I printed them out and was following along as best I could on both days (although when the order of webinar topics deviated from the order of spreadsheet sections, it was a little hard to do that). Prompts keyed to the spreadsheets might have helped. But since the primary purpose of the webinar was to involve current users in the development of the new product, I guess this didn't affect many of the other participants. If you are looking for any testers for portions of the new product, and would like to try things out with data from a large government archives with significant private manuscript holdings and myriad web-available digital images, we'd be happy to share our data, try out prototypes, or otherwise help out as you endeavor to wrangle the needs of so many different kinds of users into one end product. Find... 9. I really enjoyed participating in this group. I thought Mon, Dec 14, 2009 8:14 PM the webinars were well designed, informative, and productive. Thank you for inviting me to participate. I think that once a draft is created, it would be great if you could run it back by this group just to ask, "Did we get this right? Do we understand you?" User feedback at every stage is a huge part of the theory of agile development. I hope that theory undergirds this project thoroughly. Find... 10. I have mentioned this, but I will emphasize that with Mon, Dec 14, 2009 5:17 PM smaller to medium institutions like ours, not only is funding an issue, we also rely on outsourcing for IT and implementing systems of this type. We must proceed with installing either Archon or Archivists Toolkit because we are on a federal grant timeline and cannot wait for the integration. We need the 10 responses per page answered question 11 15 skipped question

42. Please share any comments, suggestions, or questions you have about <u>Downloa</u> prioritization process, including any observations about the utility of the webinars for you as a participant.
web publishing features of Archon, and really want the management features of AT, as well as some of the new features proposed. Therefore how the upgrade goes will be of huge significance to us
with our limited resources. The webinars were extremely important, not only in being heard, but it was highly informative. We very much appreciate the opportunity. 1
answered question 1
skipped question 1

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